

# **EXHIBIT 6**

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**Sent:** Fri 11/11/2011 2:30:00 PM  
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Q4 EY CFO Session - November 11 2011.pptx

Here is the agenda for this afternoon. Let me know if you have any questions or comments.

Thanks,

Brian



Brian T. Outland | Partner | Assurance and Advisory Business Services

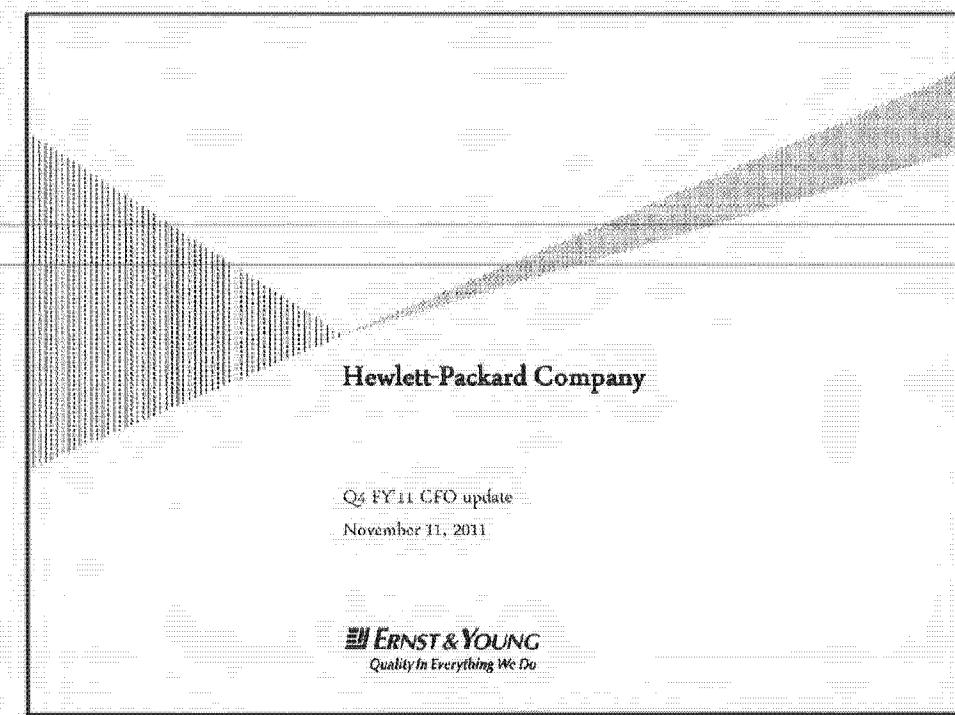
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EXH 5721-0002

**Executive summary**

<b>2011 observations</b>	
<ul style="list-style-type: none"><li>► Q1 areas of focus<ul style="list-style-type: none"><li>— revenue/price impairment and contract costs</li><li>— Company treatment impairment risk</li><li>— Revenue recognition</li><li>— Income tax provision</li></ul></li><li>► No significant changes to planned audit approach for ongoing operations<ul style="list-style-type: none"><li>— Testing thresholds aligned to revised forecasts</li></ul></li><li>► Reasonable judgments by management on accounts requiring estimation<ul style="list-style-type: none"><li>— Consistent level of conservatism</li></ul></li></ul>	<ul style="list-style-type: none"><li>► Unaudited audit differences are immaterial</li><li>► Unremediated internal control deficiencies are not significant</li><li>► Income tax process and control environment are improving<ul style="list-style-type: none"><li>— Continued effort in 2012</li></ul></li></ul>

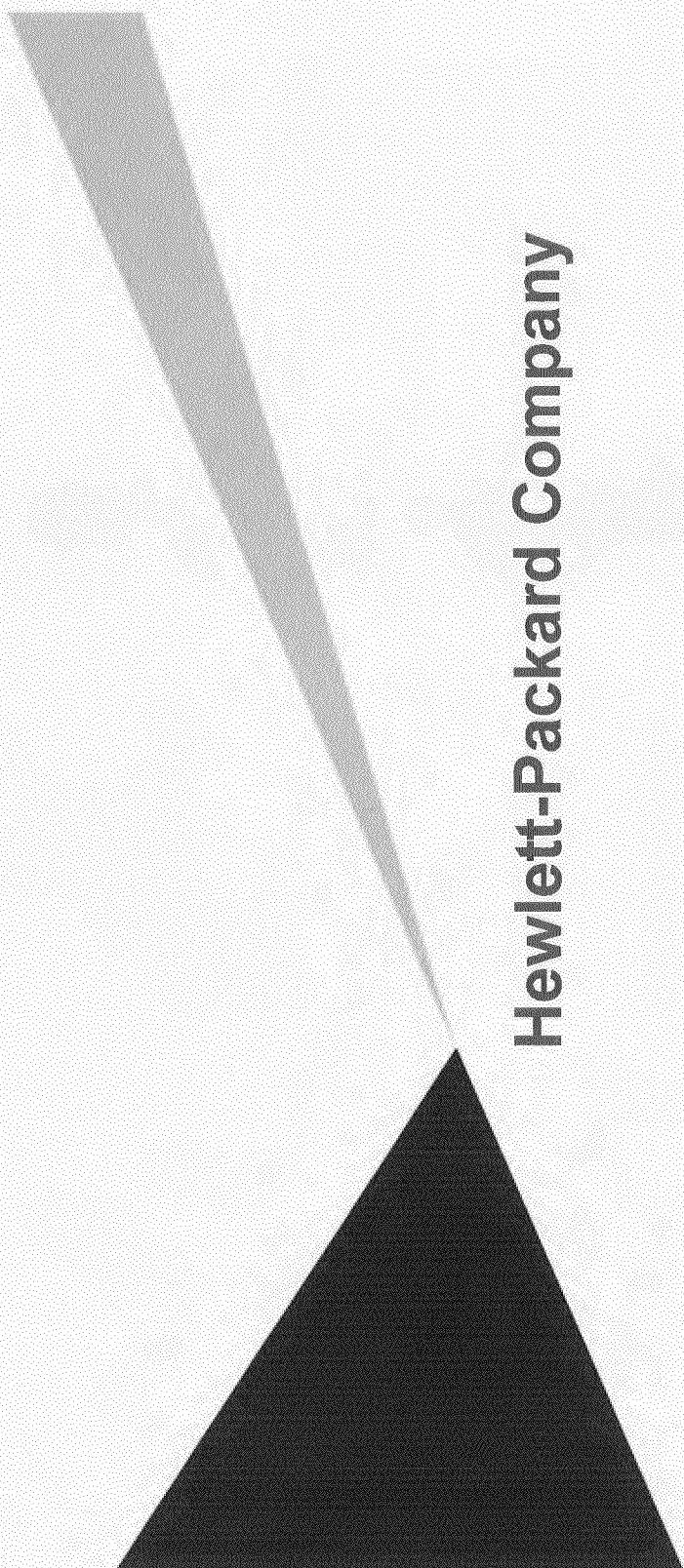
Page 2      Ernst & Young Executive Summary - Privileged and Confidential      ERNST & YOUNG  
Quality in Everything We Do

**Q4 FY'11 Update**

- ▶ webOS/Palm
  - goodwill
  - intangibles
  - supplier accruals
  - non-GAAP adjustment considerations
- ▶ Compaq trademark
  - book value & fair value
  - impairment considerations
  - utilization of the trademark
- ▶ Autonomy acquisition
  - valuation of intangibles - preliminary
  - FY'12 revenue recognition/allowance for pricing
  - cash confirmation procedures
  - revenue include: \$118M of hardware
- ▶ ES contracts
  - Dell Singapore
  - AkzoNobel
- ▶ Bonus
- ▶ Software accounting
  - internally developed vs. developed for resale

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PwC & Young Economic Session - Financials and contentious

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## Hewlett-Packard Company

Q4 FY'11 CFO update  
November 11, 2011

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## Executive summary

### 2011 observations

- Q4 areas of focus
  - webOS/Palm impairments and contract costs
  - Compaq tradename impairment risk
  - Autonomy acquisition
  - Income tax provision
- No significant changes to planned audit approach for ongoing operations
  - Testing thresholds aligned to revised forecasts
- Reasonable judgments by management on accounts requiring estimation
  - Consistent level of conservatism
- Unrecorded audit differences are immaterial
- Unremediated internal control deficiencies are not significant
- Income tax process and control environment are improving
  - Continued effort in 2012

Audit is substantially complete, pending review of the year-end tax provision

## Q4 FY'11 Update

- ▶ webOS/Palm
  - Goodwill
  - Intangibles
  - Supplier accruals
  - Non GAAP adjustment considerations
- ▶ Compaq tradename
  - Book value ≈ fair value
  - Impairment considerations
  - Utilization of the tradename
- ▶ Autonomy acquisition
  - Valuation of intangibles – preliminary
  - FY'12 revenue recognition/maintenance pricing
  - Cash confirmation procedures
  - Revenue includes \$115M of hardware
- ▶ ES contracts
  - IDA Singapore
  - Alcatel Lucent
- ▶ Bonus
- ▶ Software accounting
  - Internally developed vs. developed for resale